



Contractor Profile & Reference Form

Contractors: Please complete the information below and submit with the following documentation:

- State/Local Licenses and bond · Final Executed Bid/Cost Estimate · Current Liability Insurance
- Executed current W-9

All licenses, bond and insurance must be valid through the completion of project.

Renovation Project Information:

Loan Number: 2023014

Date: _____

Borrower/Co-Borrower Name: TRACEY_GREEN

Subject Property Address:

101 RILEY AVE LONDON OHIO 43140

Contractor Information:

Contractor Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Business Information:

Principal Owner: _____

Social Security #: _____ Point of Contact: _____

Work Phone Number: _____ Cell Number: _____

Fax Number: _____ Email: _____

Type of Organization:

Corporation Partnership LLC Joint Venture Individual Years in business: _____

Other Co. Names? _____

List jurisdictions legally licensed/qualified to conduct business: _____

Tax ID Number: _____

License Number: _____

Bank References:

Bank: _____

Phone: _____ Name: _____

Acct _____

Insurance Information:

Liability Insurance Carrier: _____ Policy #: _____

Expiration Date: _____

Note: Contractors must provide a current declarations page w/minimum \$1mm per incident.

Additional Information:

Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against you or your organization or its officers? If yes, describe in an attached document and provide 3rd party documentation. Yes No

Have you or your organization filed any lawsuits or requested arbitration with regard to construction contracts within the past five (5) years? If yes, describe in an attached document and provide 3rd party documentation. Yes No

Client References:

Provide three (3) client references for completed services similar to the nature, size and scope of the services to be provided for the renovation project.

Note: Projects included in the reference must have been completed within the last twelve (12) months.

1) Name _____ Phone Number _____
Address _____ City _____ State _____ Zip _____
Beginning Date of Project: _____ Ending Date of Project: _____
Description of Nature, Size, Scope and Dollar amount of service:

Project completed in a timely and satisfactorily? Yes No

If No, please explain:

2) Name _____ Phone Number _____
Address _____ City _____ State _____ Zip _____
Beginning Date of Project: _____ Ending Date of Project: _____
Description of Nature, Size, Scope and Dollar amount of service:

Project completed in a timely and satisfactorily? Yes No

If No, please explain:

3) Name _____ Phone Number _____
Address _____ City _____ State _____ Zip _____
Beginning Date of Project: _____ Ending Date of Project: _____
Description of Nature, Size, Scope and Dollar amount of service:

Project completed in a timely and satisfactorily? Yes No

If No, please explain:

Contractor represents and warrants that all information in the Contractor's Profile is complete and accurate. Contractor authorizes the borrower and/or lender, to contact the references listed above to verify the information represented in this Contractor Profile.

Signature: _____

Typed/Written Name: _____

Title: _____ **Date:** _____